



2023 TAX PREPARATION PRICING

Individual Tax Forms – \$200 Minimum (see reverse side)

Business, Miscellaneous Tax Forms, & Accounting Services

Form 1041 - \$400

Form 1065 - \$600

Form 1120S - \$600

Form 1120 - \$700

Form 990EZ - \$400

Form 990 - \$500

1099s - \$50 first form, \$10 each additional form

Bookkeeping/QuickBooks Training \$80/hour

Tax Planning/Consult \$150/hour

“Late drop off fee” (all documents not received by 2 weeks prior to tax deadline) –
assessed at the tax preparer’s discretion.

*Please be advised these are starting prices and could vary based on complexity



Form/Schedule	Description	Price (each)
Form 1040/Sch. 1-3	Individual income tax return w/ 1 State	\$200
Schedule A	Itemized deductions	From \$50
Schedule B	Interest and ordinary dividends	From \$20
Schedule C	Profit/Loss from business	From \$150
Schedule C-EZ	Net profit from business	\$50
Schedule D/ Form 8949	Capital gains and losses	From \$40
Schedule E /Form 8582	Supplemental income and loss/Passive Activity Loss (Rental property)	From \$75
Sch E - Page 2	K-1 input	From \$10
Schedule H	Household Employee	\$50
Schedule EIC	Earned income credit	\$75
1116/1116 AMT	Foreign tax credit	From \$20
2441	Credit for child and dependent care expenses	\$50
2555	Foreign earned income exclusion	\$75
4684	Casualties & Theft	\$50
4797	Sales of business property	From \$75
5329	Additional taxes on qualified plans (including IRAs) and other tax-favored accounts	\$40
5695	Residential Energy Credits	\$25
6251	Alternative minimum tax	From \$70
7203	S-Corp Basis	\$20
8283	Noncash charitable contributions	\$50
8582	Passive activity loss	\$30
8606	Nondeductible IRAs	\$20
8615	Tax for children under age 18 with investment income	\$75
Schedule 8812	Additional child tax credit	\$20
8814	Parents' election to report child's interest/dividends	\$70
8829	Expenses for business use of your home	From \$25
8839	Qualified adoption expenses	From \$100
8863	Education credits	\$50
8889	Health Savings Accounts (HSAs)	\$20
8938	Statement of specified foreign financial assets	From \$150
8960	Net Investment Income Tax	From \$40
8962	Premium Tax Credit	\$25
8965	Health Coverage Exemptions	From \$30
8995	Qualified Business Income Deduction – Simplified Calculation	From \$20
8995-A	Qualified Business Income Deduction	From \$40
FBAR (FinCEN 114)	Report of foreign bank and financial accounts (accts with aggregate value over \$10,000)	From \$75
W-4	Employee's Withholding Allowance Certificate	From \$35
2350/4868	Applications for extensions to file	\$35 (\$55 if rush)
	Additional State return	From \$75
	City Tax Return	From \$25
	Client Dependent Tax Return	From \$75
	Rush fee (All documents provided less than 2 weeks before return is due)	10% - 30% added